## Health/Behavioral

## **Assessment**

February 2010

Please note: All questions must be adapted to the individual's understanding.

|                                 | Y/N                       |
|---------------------------------|---------------------------|
| 1. Have you seen a doctor in    | the past year?            |
| What kind of doctor? (You may n | eed to explain these)     |
| Neurology                       | Psychiatry                |
| Primary care                    | Gastroenterology          |
| Cardiology                      | Endocrinology             |
| Pediatrician                    | Hematology                |
| Rheumatology                    | Allergy                   |
| Podiatry                        | Dermatology               |
| Gynecology                      | Urology                   |
| Orthopedics                     | Neurosurgery              |
| Ear/Nose/Throat                 | Oncology                  |
| Optometry/Ophthalmology         |                           |
| Others                          |                           |
|                                 | Y/N                       |
| 2. Do you currently have a de   | ntist?                    |
| a) Have you been to the         | dentist in the past year? |
| b) Do you have any prob         | lems with your teeth?     |

| 3. Have you been treated in the emergency room this past year? |   |   |
|--|---|---|
| When?  |   | 1 |
| Why?   |   |   |
| 4. Have  | you been admitted to the hospital this past year? |   |
| When?  |   |   |
| Why?   |   |   |
| 5. Do y  | ou take any prescription medicines?               |   |

## If yes, what ones?

| Abilify (Aripiprazole)     | Lopressor (Metoprolol)    |
|----------------------------|---------------------------|
| Adderall                   | Mellaril (Thioridazine)   |
| Anafranil (Clomipramine)   | Metformin (Glucophage)    |
| Ativan (Lorazepam)         | Mysoline (Primidone)      |
| Baclofen (Liorasal)        | Neurontin (Gabapentin)    |
| Buspar (Buspirone)         | Norvasc (Amlodipine)      |
| Catapres (Clonidine)       | Paxil (Paroxetine)        |
| Celexa (Citalopram)        | Phenobarbital             |
| Cogentin (Benztropine)     | Pravachol (Pravastatin)   |
| Concerta (Methylphenidate) | Prevacid (Lansoprazole)   |
| Depakote (Divalproex)      | Prinivil (Lisinopril)     |
| Desyrel (Trazadone)        | Prozac (Fluoxetine)       |
| Detrol (Tolterodine)       | Risperdal (Risperidone)   |
| Dilantin (Phenytoin)       | Ritalin (Methylphenidate) |
| Effexor (Venlafaxine)      | Seroquel (Quetiapine)     |
| Geodon (Ziprasidone)       | Symmetrel (Amantadine)    |

| Haldol (Haloperidol)  |                 |                            | Synthroid (            | Levoth    | nyroxin)       |    |
|---|-----------------|----------------------------|------------------------|-----------|----------------|----|
| Inderal (Propanolol)  |                 | Tegretol (C                | arbam                  | nezapine) |                |    |
| Keppra (Levetiracetam)  |                 | Thorazine (Chlorpromazine) |                        |           |                |    |
| Klonopin (Clonazepa   | am)             |                            | Topamax (Topiramate)   |           |                |    |
| Lamictal (Lamotragir  | ne)             |                            | Vasotec (Enalapril)    |           |                |    |
| Lasix (Furosemide)  |                 |                            | Wellbutrin (Bupropion) |           |                |    |
| Lexapro (Escitalopra  | ım)             |                            | Xanax (Alprazolam)     |           |                |    |
| Lipitor (Atorvastin)  |                 |                            | Zoloft (Sert           | traline)  |                |    |
| Lithium (Eskalith)  |                 |                            | Zyprexa (O             | lanzap    | oine)          |    |
| others  |                 |                            |                        |           |                |    |
| vitamin  List these   | s, Homeopath    | nic rem                    | nedies or lax          | •         | icines such as | nt |
| 6. Do you have  | any health pr   | roblen                     | ns?                    |           |                |    |
| 7. In the past year is your health:                           |                 |                            |                        |           |                |    |
| Better?   | Worse?          |                            | Same?                  |           |                |    |
| 8. Do you need  | help to take i  | medic                      | ine?                   |           | 1              |    |
| a) Needs  | oversight       |                            |                        |           |                |    |
| b) Needs  | partial assista | nce                        |                        |           |                |    |
| c) Needs  | total assistand | се                         |                        |           |                |    |
| 9. Does the ind   | ividual take s  | eizure                     | e medicatio            | n?        |                |    |
| a) Does th  | ne Neurologist  | presc                      | cribe the med          | dicatio   | n?             |    |
| 10. Does the individual take behavior/psychiatric medication? |                 |                            |                        |           |                |    |
| a) Does th  | ne Psychiatrist | t preso                    | cribe the med          | dicatio   | n?             |    |

| such       | the individual take medication for chronic conditions as: diabetes, hypertension, thyroid, heart, gastrointestinal ders, blood disorders, or respiratory disorders? |   |
|------------|---|---|
| 12. Does   | the individual know why medication is taken?  |   |
| 13. Does   | the individual:   |   |
| a)         | Require information/education about medications?  |   |
| b)         | Require information about side effects?   |   |
| 14. Did yo | ou hear about or see reports of:  |   |
| a)         | Missed doses of medication  |   |
| b)         | Erratic medication ingestion  |   |
| c)         | Outdated medications, or medications that do not match med record or prescriptions?   |   |
| 15. How o  | does the person communicate?  |   |
| (a)        | Sign language?  | I |
| b)         | Communication device?   |   |
| c)         | Spoken word?  |   |
| d)         | Non verbal (gestures, smiles, eye contact)?   |   |
| 16. Do yo  | ou have a gastrostomy tube?   |   |
| 17. Do yo  | ou have any problems drinking?  |   |
| a)         | Do you need help to drink?  |   |
| b)         | Do you use a sippy cup?   |   |
| c)         | Do you use a straw?   |   |
| d)         | Do you have to have thickened liquids?  |   |
| e)         | Do you ever cough when you drink?   |   |
| f)         | Do you ever choke when you drink?   |   |

| g)                                       | Do you ever gag when you drink?  |    |
|--|--|----|
| 18. Do yo                                | ou have any problems eating/swallowing?  |    |
| a)                                       | Do you need assistance to eat?   |    |
| b)                                       | Is your food chopped?  |    |
| c)                                       | Is your food pureed?   |    |
| d)                                       | Is your food ground ?  |    |
| e)                                       | Is your food thickened?  |    |
| f)                                       | Do you ever cough when you eat?  |    |
| g)                                       | Do you ever choke when you eat?  |    |
| h)                                       | Do you ever gag when you eat?  |    |
| 19.Is the                                | individual continent of bowel?   |    |
| a)                                       | Is the individual continent of bladder?  |    |
| 20 Do vo                                 | the contraction was also the fall and and  | 7. |
| 20. DO y                                 | ou currently receive the following?  |    |
|  | Speech therapy?  | IL |
| a)                                       |  |    |
| a)<br>b)                                 | Speech therapy?  |    |
| a)<br>b)                                 | Speech therapy?  Occupational therapy?   |    |
| a) b) c) d)                              | Speech therapy?  Occupational therapy?  Physical therapy?  |    |
| a) b) c) d)                              | Speech therapy?  Occupational therapy?  Physical therapy?  Nutritional supports?   |    |
| a) b) c) d) e) f) 21. Does               | Speech therapy?  Occupational therapy?  Physical therapy?  Nutritional supports?  Respiratory therapy?   |    |
| a) b) c) d) e) f) 21. Does service       | Speech therapy?  Occupational therapy?  Physical therapy?  Nutritional supports?  Respiratory therapy?  Massage therapy?  the individual state a need for additional                                     |    |
| a) b) c) d) e) f) 21.Does service a)     | Speech therapy?  Occupational therapy?  Physical therapy?  Nutritional supports?  Respiratory therapy?  Massage therapy?  the individual state a need for additional ces/supports from?                  |    |
| a) b) c) d) e) f) 21. Does service a) b) | Speech therapy?  Occupational therapy?  Physical therapy?  Nutritional supports?  Respiratory therapy?  Massage therapy?  the individual state a need for additional ces/supports from?  Speech therapy? |    |

| d)  | Nutritional evaluation?  |        |  |
|---|--|--------|--|
| e)  | Respiratory therapy?   |        |  |
| f)  | Massage therapy?   |        |  |
| 22. Does  | the individual appear to need a:   |        |  |
| a)  | Speech therapy evaluation?   |        |  |
| b)  | Occupational therapy evaluation?   |        |  |
| c)  | Physical therapy evaluation?   |        |  |
| d)  | Nutritional evaluation?  |        |  |
| e)  | Respiratory therapy evaluation?  |        |  |
| f)  | Massage therapy evaluation?  |        |  |
| g)  | Oral motor evaluation?   |        |  |
| 23. Does the individual appear to need Adaptive equipment evaluation?  24. Does the individual have Adaptive Equipment? |  |        |  |
| evalu   | ation? o ed documer  | nt     |  |
| evalu<br>24. Does   | the individual have Adaptive Equipment?  | nt     |  |
| 24. Does  | ation? o ed documer  | nt     |  |
| 24. Does a) b)  | the individual have Adaptive Equipment?  Wheelchair?   | nt<br> |  |
| 24. Does a) b)  | the individual have Adaptive Equipment?  Wheelchair?  Lap tray?  | nt     |  |
| evalue 24. Does a) b) c) d)   | the individual have Adaptive Equipment?  Wheelchair?  Lap tray?  Utensils?   |        |  |
| evalue 24. Does a) b) c) d)   | the individual have Adaptive Equipment?  Wheelchair?  Lap tray?  Utensils?  Positioning equipment?   |        |  |
| 24. Does  a) b) c) d) e)  | the individual have Adaptive Equipment?  Wheelchair?  Lap tray?  Utensils?  Positioning equipment?  Shower chair?                              |        |  |
| evalue  24. Does  a) b) c) d) e) f)   | the individual have Adaptive Equipment?  Wheelchair?  Lap tray?  Utensils?  Positioning equipment?  Shower chair?  TTD?                        |        |  |
| evalue  24. Does  a) b) c) d) e) f)   | the individual have Adaptive Equipment?  Wheelchair?  Lap tray?  Utensils?  Positioning equipment?  Shower chair?  TTD?  Communication device? |        |  |

| k)                 | Dentures?  |    |
|--------------------|--|----|
| l)                 | Glasses?   |    |
| Others             |  |    |
|                    | the individual appear to need Environmental fications?                         |    |
|                    |  |    |
| a)                 | Can you use your bathroom (shower, sink, and toilet)?                          |    |
| b)                 | Can you use your kitchen (stove, microwave, sink, and refrigerator)?           |    |
| c)                 | Can you access your front door?  |    |
| d)                 | Can you access your entryway?  |    |
| e)                 | Can you call for help?   |    |
| 26. Does           | the individual appear to need:   |    |
| cor                | Male preventative health care?  Female preventative health care?               | n† |
| ( D)               | remale preventative health care?   |    |
| c)                 | Vision exam?   |    |
| d)                 | Hearing exam?  |    |
| 27. Has a          | nyone ever talked to you about safe habits?                                    |    |
| a)                 | Do you smoke or use tobacco products   |    |
| b)                 | Do you drink alcohol, beer, wine?  |    |
| c)                 | Has anyone ever talked to you about safe sex?                                  |    |
|                    | you been told you need to stop doing certain things or in behaviors?           |    |
| 29. Do yo<br>doing | ou remember what those things are that you need to stop                        |    |
|                    | someone make a chart or picture showing how you are with your behavior issues. |    |

| a) Can you see one of those charts or pictures?   |    |
|---|----|
| 31. Did you hear, see or talk about any challenging behaviors the person exhibits?  |    |
| 32. Does an individual residing in a Behavior Focus or Intensive Behavior, have a behavior plan with a current LRC review (if required, within past 12 months?                  |    |
| 33. Do people significant to the person feel a behavioral assessment is warranted?  |    |
| 34.If the individual takes medication for "behavior" and they're still having problems, have they had a behavioral assessment?  |    |
| 35. Does the individual receive behavioral services?  |    |
| 36. Do people significant to the person feel that behavioral services are warranted?  |    |
| 37. Does the person appear to be angry, confused, guilty/ashamed, anxious/worried, stressed, sad, fatigued, restless, or lonely?  | 1  |
| 38. Does the person express feelings of being angry, confused, guilty/ashamed, anxious/worried, stressed, sad, fatigued, restless, lonely and want to talk to someone about it? | IL |
| 39. Does the individual have Medicare?  |    |
| 40. Does the individual have private insurance?   |    |
| 41. Does the individual have private pay?   |    |
| 42. Are you responsible for your health care needs?   |    |
| a) Does anyone help you with your health care needs?  |    |
| b) Do you need additional help?   |    |
| 43. Do you require any special equipment in case of emergencies?  |    |
| a) Van transport?   |    |
| b) Oxygen?  |    |
|   |    |

| 44. Did the reviewer contact the Area MCM?    |  |
|---|--|
| 45. Did the reviewer contact the RN reviewer? |  |

NOTE: For any additional health concerns or questions please call Linda at the office, 1-866-254-2075 or on her cell, 813-495-0147.

## **Funding Source Disclaimer**

Support Coordinators must coordinate access to services through all available funding sources prior to accessing waiver services.

Funding sources must be accessed in this order:

- 1. Third Party Payer
- 2. Medicare
- 3. Other Medicaid Programs (ex. State plan, Medicaid Durable Medical Equipment and medical Supplies Program)
- 4. Waiver

DD Waiver Services Coverage and Limitations Handbook pg. 2-6