

Delmarva Discovery Tools
Status of T/A Standards and Not Met Reasons Effective 2/1/14

Review Tool	#	Standard	Not Met Reason (When applicable)	Effective 2/1/14
Qualifications and Training	3b	The provider received training in Person Centered Approach/Personal Outcome Measures.	<ul style="list-style-type: none"> (New) Training was not completed within 90 days of beginning service. 	iBudget Specific
Qualifications and Training	3c	The provider received training with an emphasis on choice and rights.	<ul style="list-style-type: none"> (New) Training was completed but not within 30 days of hire. 	iBudget Specific
Qualifications and Training	3d	The provider received training in the development and implementation of the required documentation for each waiver service provided.	<ul style="list-style-type: none"> (New) Training was completed but not within 30 days of hire. 	iBudget Specific
Qualifications and Training	3e	The provider received training specific to the scope of the services rendered.	<ul style="list-style-type: none"> (New) Training was completed but not within 30 days of hire. 	iBudget Specific
Qualifications and Training	4	The provider received training in HIPAA.	<ul style="list-style-type: none"> (New) Provider did complete the training, but not within 30 days of initially providing services. 	iBudget Specific
Qualifications and Training	5 NEW	The provider received training in HIV/AIDS/Infection Control.	***Entire standard is new for Support Coordination, Behavior Analyst and Life Skills 2	iBudget Specific
Qualifications and Training	5	The provider received training in HIV/AIDS/Infection Control.	<ul style="list-style-type: none"> (New) Provider has received training in HIV/AIDS/Infection Control but not within 90 days of initially providing services. (New) Provider did provide evidence of completion of training in HIV/AIDS but not from an Agency for Persons with Disabilities approved organization. 	iBudget Specific
Qualifications and Training	6 NEW	The provider received training in CPR.	***Entire standard is new for Support Coordination, Behavior Analyst and Life Skills 2	iBudget Specific
Qualifications and Training	6	The provider received training in CPR.	<ul style="list-style-type: none"> (New) Provider has received CPR training but not within 90 days of initially providing services. (New) Provider has evidence of receiving training in CPR but not from a nationally recognized source. 	iBudget Specific

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Qualifications and Training	7 NEW	The provider received training in First Aid.		iBudget Specific
Qualifications and Training	11 NEW	When applicable, the provider received training in an Agency approved curriculum for crisis management procedures consistent with the requirements of the Reactive Strategies rule (65G-8, FAC).		No Longer T/A
Qualifications and Training Behavior Assistant	18 NEW	Provider completed at least eight hours of supplemental training in general behavior analysis skills for annual recertification for Behavior Assistant.		iBudget Specific
Qualifications and Training Behavior Assistant	19 NEW	Quarterly evidence of monthly supervision by the responsible Behavior Analyst is documented for Behavior Assistant.		iBudget Specific
Qualifications and Training - LSD1	22 NEW	The provider has completed 4 hours of annual in-service training for Life Skills Development 1.		iBudget Specific
Qualifications and Training - LSD2	23	The provider meets all minimum educational requirements and levels of experience for Life Skills Development 2.	<ul style="list-style-type: none"> • (New) Provider did not have evidence of the equivalent of two years of college and two years of documented direct experience with recipients with developmental disabilities. • (New) Provider did not have evidence of one year of college and three years of documented direct experience with recipients with developmental disabilities • (New) Provider did have evidence of two years of college but not two years of documented direct experience with recipients with developmental disabilities. 	iBudget Specific
Qualifications and Training Personal Supports	29 NEW	The provider has completed 4 hours of annual in-service training for Personal Supports.		iBudget Specific

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Qualifications and Training RH-BF	32 NEW	The provider completed eight hours of annual in-service training related to behavior modification for Residential Habilitation-Behavior Focus.		iBudget Specific
Qualifications and Training RH-BF	33 NEW	The provider has completed at least 20 contact hours of face-to-face competency-based instruction with performance-based validation/re-certification for Residential Habilitation-Behavior Focus.		No Longer T/A
Qualifications and Training RH-IB	36 NEW	The provider completed eight hours of annual in-service training related to behavior modification for Residential Habilitation-Intensive Behavior.		iBudget Specific
Qualifications and Training RH-IB	37 NEW	The provider has completed at least 20 contact hours of face-to-face competency-based instruction with performance-based validation/re-certification for Residential Habilitation-Intensive Behavior.		No Longer T/A
Qualifications and Training WSC	45	The provider received 24 hours of ongoing annual job related training for Support Coordination.	<ul style="list-style-type: none"> • (New) Documentation provided did not include at least six hours related to the purpose of APD waivers and the necessity for Waiver Support Coordinators to assist individuals using a person-centered approach to services, work and community life. • (New) Documentation provided did not include at least four hours with focus on employment-related services or benefits planning and management, etc. 	iBudget Specific
Qualifications and Training WSC	46 NEW	The provider successfully completed APD's web-based course entitled Introduction to Social Security Work Incentives		iBudget Specific

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Review Tool	#	Standard	Not Met Reason (When applicable)	Effective 2/1/14
Qualifications and Training SLC	48	The provider meets all minimum educational requirements and levels of experience for Supported Living Coach.	<ul style="list-style-type: none"> • (New) Provider did not have evidence of the equivalent of two years of college and two years of documented direct experience with recipients with developmental disabilities. • (New) Provider did not have evidence of one year of college and three years of documented direct experience with recipients with developmental disabilities • (New) Provider did have evidence of two years of college but not two years of documented direct experience with recipients with developmental disabilities. 	iBudget Specific
Admin RH - BF	34 NEW	If provider operates Behavior Focus group homes, required on-site oversight for residential services is provided.		No Longer T/A
Admin RH - IB	38 NEW	If provider operates Intensive Behavior group homes the Program or Clinical Services Director meets the qualifications of a Level 1 Behavior Analyst.		No Longer T/A
Policies and Procedures	53 NEW Agency	NEW The provider has written policies and procedures detailing how the provider will ensure compliance with background screening and five year rescreening.		iBudget Specific
Policies and Procedures	54 NEW Agency	NEW The provider has written policies and procedures detailing hours/days of operation and the notification process to be used if the provider is unable to provide services for a specific time/day scheduled, including arrangement of a qualified backup provider.		iBudget Specific
Policies and Procedures	58 NEW Agency	NEW The provider has written policies and procedures detailing how the provider will ensure individual confidentiality and the maintaining and storage of records in a secure manner.		iBudget Specific

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Policies and Procedures	59 NEW Agency	NEW If applicable, the provider has written policies and procedures related to the use of Reactive Strategies.		No Longer T/A
Service Specific Record Review				
Behavior Analysis	1	The provider maintains Daily Progress Notes covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Daily Progress Notes covering services provided and billed during the period under review did not include the name of the person providing the service. 	iBudget Specific
Behavior Analysis	5	A Behavior Analysis Service Plan with appropriate approvals and consent is in the record.	<ul style="list-style-type: none"> (New) Behavior Analysis Service Plan did not include signatures of informed participants as may be required by law and individuals authorized to approve the procedures. (R) 	No Longer T/A
Behavior Analysis	12	A Quarterly Summary covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> (New) Quarterly/Monthly Summary covering services provided and billed during the period under review did not include data analysis and summary of progress. (New) Quarterly/Monthly Summary covering services provided and billed during the period under review did not include date of current BASP. (New) Quarterly/Monthly Summary covering services provided and billed during the period under review did not include graphic data. (New) Quarterly/Monthly Summary covering services provided and billed during the period under review did not include recommendations for coming quarter. (New) Quarterly/Monthly Summary covering services provided and billed during the period under review did not include summary of program monitoring. (New) Quarterly/Monthly Summary covering services provided and billed during the period under review did 	iBudget Specific

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Review Tool	#	Standard	Not Met Reason (When applicable)	Effective 2/1/14
			not include summary of relevant medical and environmental factors.	
Behavior Analysis	13	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain environmental and medical factors related to identified target behaviors or plan implementation. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain graphic and narrative summary of all target behaviors identified in the BASP (Behavior Analysis Services Plan). • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain recommendations for any other assessments, consults or supports to further promote behavioral improvement. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain recommendations for levels of Behavior Assistant services for the coming year, if warranted. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain recommendations for levels of Behavioral Analysis Services for the coming year. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain summary of caregiver's effectiveness in plan implementation. 	iBudget Specific

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			<ul style="list-style-type: none"> • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain the LRC approval date for BASP, most recent review date. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review was completed, but not 60 days prior to the Support Plan effective date. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain recommendations for any other assessments, consults or supports to further promote behavioral improvement. 	
Behavior Analysis	20 NEW	The provider assists the individual/legal representative to know about rights.		No Longer T/A
Behavior Analysis	21 NEW	The provider has a method in place to gather information about the individual's physical and behavioral/emotional health on an ongoing basis.		No Longer T/A
Behavior Analysis	22	The provider submits documents to the Waiver Support Coordinator as required.	<ul style="list-style-type: none"> • (New) Provider did not have evidence indicating submission of copies of the third Quarterly/Annual Report at least 60 days prior to the Support Plan effective date. • (New) Provider did have evidence indicating submission of copies of the third Quarterly/Annual Report but not at least 60 days prior to the Support Plan effective date. 	iBudget Specific
Behavior Assistant	1	The provider has complete Daily Progress Notes for each date of service provided and billed during the period under review.	<ul style="list-style-type: none"> • (New) Daily Progress Notes covering services provided and billed during the period under review did not include the name of the person providing the service. 	iBudget Specific

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Behavior Assistant	2	The responsible Behavior Analysis Services Local Review Committee chairperson or Regional Behavior Analyst approves Behavior Assistant services.	<ul style="list-style-type: none"> (New) Provider submitted request for approval but through no fault of the provider, the Local Review Committee or Regional Behavior Analyst has not yet approved the request. *****Not Met but not calculated into score 	No Longer T/A
Behavior Assistant	5 NEW	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.		No Longer T/A
Behavior Assistant	5 NEW	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of supports and services received throughout the year. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of any pertinent information about significant events that have happened in the life of the recipient during the previous year. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review was completed, but not 60 days prior to the Support Plan effective date. 	iBudget Specific
Behavior Assistant	6 NEW	The provider collects data each month and sends to the Behavior Analyst.		iBudget Specific
Behavior Assistant	10 NEW	Services are not rendered and billed in excess of 32 units of service per date.		iBudget Specific
Behavior Assistant	12 NEW	The provider assists the individual/legal representative to know about rights.		No Longer T/A

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Behavior Assistant	13 NEW	The provider has a method in place to gather information about the individual's physical and, behavioral/emotional health on an ongoing basis.		No Longer T/A
Behavior Assistant	14	The provider submits documents to the Waiver Support Coordinator as required.	<ul style="list-style-type: none"> • (New) The provider did not have evidence indicating the third Quarterly Summary/Annual Report was submitted at least 60 days prior to the Support Plan effective date. • (New) The provider did have evidence indicating the third Quarterly Summary/Annual Report was submitted but not at least 60 days prior to the Support Plan effective date. • (New) The provider did not have evidence indicating submission of data collection monthly. • (New) The provider did have evidence indicating submission of data collection but not monthly. 	iBudget Specific
CDC+ Consultant	2 NEW	Level of care is completed accurately using the correct instrument/form.		No Longer T/A
CDC+ Consultant	5 NEW	The Support Plan is updated/revised when warranted by changes in the needs of the person receiving services.		No Longer T/A
CDC+ Consultant	8 NEW	Support Plan includes supports and services consistent with assessed needs.		No Longer T/A
CDC+ Consultant	9 NEW	Support Plan reflects support and services necessary to address assessed risks.		No Longer T/A
CDC+ Consultant	12 NEW	Services are delivered in accordance with the Cost Plan.		No Longer T/A
CDC+ Consultant	24 NEW	The Purchasing Plan reflects the goals/needs outlined in Participant's Support Plan.		No Longer T/A
CDC+ Consultant	25 NEW	All applicable completed/signed Quick Updates are in the Record.		No Longer T/A

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CDC+ Consultant	32 NEW	If applicable, an approved Corrective Action Plan is being followed.		No Longer T/A
CDC+ Representative	11 NEW	All applicable signed and approved Quick Updates are available for review.		No Longer T/A
CDC+ Representative	16 NEW	Monthly Statements are available for review.		No Longer T/A
CDC+ Representative	17 NEW	Documentation is available to support the reconciliation of Monthly Statements.		No Longer T/A
CDC+ Representative	18 NEW	The Participant obtains services consistent with stated/documentated needs and goals.		No Longer T/A
CDC+ Representative	19 NEW	The Participant makes purchases that are consistent with the Purchasing Plan.		No Longer T/A
Life Skills Development 1	1	The provider has complete Service Logs covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Service Logs covering services provided and billed during the period under review did not contain the name of the service. (New) Service Logs covering services provided and billed during the period under review did not contain name of individual providing the service. 	iBudget Specific
Life Skills Development 1	9 NEW	The provider assists the individual/legal representative to know about rights.		No Longer T/A
Life Skills Development 2	1	The provider has complete Service Logs covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Service Logs covering services provided and billed during the period under review did not contain the name of the service. (New) Service Logs covering services provided/billed during the period under review did not contain name of individual providing the service. 	iBudget Specific

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Life Skills Development 2	4 NEW	The Employment Stability Plan/Implementation Plan is submitted to the individual and when applicable, the legal representative, within required time frames.		No Longer T/A
Life Skills Development 2	6	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of supports and services received throughout the year. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of any pertinent information about significant events that have happened in the life of the recipient during the previous year. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review was completed, but not 60 days prior to the Support Plan effective date. 	iBudget Specific
Life Skills Development 2	13	The provider has justification to support individual remaining in job development status for more than two months.	<ul style="list-style-type: none"> • (NEW) Provider had justification but had not received approval from APD Regional Director. (R) 	iBudget Specific
Life Skills Development 2	14 NEW	The provider has a method in place to gather information about the individual's physical, behavioral and emotional health on an ongoing basis.		No Longer T/A
Life Skills Development 2	15	The provider submits documents to the Waiver Support Coordinator as required.	<ul style="list-style-type: none"> • (New) Provider did not have evidence of submission of 3rd Quarter/Annual Report at least 60 days prior to Support Plan effective date. • (New) Provider did have evidence of submission of 3rd Quarter/Annual Report but not at least 60 days prior to Support Plan effective date. 	iBudget Specific

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Life Skills Development 3	1	The provider maintains Daily Attendance Logs covering services provided and billed during the period under review.	<ul style="list-style-type: none"> • (New) Daily Attendance Logs covering services provided/billed during the period under review did not include the name of the provider. • (New) Daily Attendance Logs covering services provided/billed during the period under review did not include time period. (R) 	iBudget Specific
Life Skills Development 3	4 NEW	The Implementation Plan is provided to the individual and when applicable, the legal representative, within required time frames.		No Longer T/A
Life Skills Development 3	6	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of supports and services received throughout the year. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of any pertinent information about significant events that have happened in the life of the recipient during the previous year. • (New) Third Quarterly/Annual Report covering services provided/billed during the period under review was completed, but not at least 60 days prior to the Support Plan effective date. 	iBudget Specific
Life Skills Development 3	12 NEW	The provider assists the individual/legal representative to know about rights.		No Longer T/A
Life Skills Development 3	14	The Provider submits documents to the Waiver Support Coordinator as required.	<ul style="list-style-type: none"> • (New) Provider did not have evidence of submission of 3rd Quarter/Annual Report at least 60 days prior to the Support Plan effective date. 	iBudget Specific

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			<ul style="list-style-type: none"> (New) Provider had evidence of document submission of copies of third Quarterly/Annual Report, but not at least 60 days prior to the end of the Support Plan effective date. 	
Personal Supports	1	The provider has complete Service Logs covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Service Logs covering services provided and billed during the period under review did not contain the name of the service. (New) Service Logs covering services provided and billed during the period under review did not contain name of individual providing the service. 	iBudget Specific
Personal Supports	13 NEW	The provider assists the individual/legal representative to know about rights.		No Longer T/A
Personal Supports	14 NEW	The provider has a method in place to gather information about the individual's physical and behavioral/emotional health on an ongoing basis.		No Longer T/A
Residential Habilitation - BF	1	The provider maintains Daily Attendance Logs covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Daily Attendance Logs covering services provided/billed during the period under review did not include the name of the provider. 	iBudget Specific
Residential Habilitation - BF	4 NEW	The Implementation Plan is provided to the individual and when applicable, the legal representative, within required time frames.		No Longer T/A
Residential Habilitation - BF	6	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of supports and services received throughout the year. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not 	iBudget Specific

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			<p>contain a description of any pertinent information about significant events that have happened in the life of the recipient during the previous year.</p> <ul style="list-style-type: none"> (New) Third Quarterly/Annual Report covering services provided/billed during the period under review was completed, but not at least 60 days prior to the Support Plan effective date. 	
Residential Habilitation - BF	10 NEW	The Behavior Focused rate has been approved annually by a board certified behavior analyst or designee.		No Longer T/A
Residential Habilitation - BF	15 NEW	Training for caregivers on the Behavior Analysis Service Plan is documented.		No Longer T/A
Residential Habilitation - BF	18 NEW	The provider assists the individual/legal representative to know about rights.		No Longer T/A
Residential Habilitation - BF	19 NEW	The provider has a method in place to gather information about the individual's physical and behavioral/emotional health on an ongoing basis.		No Longer T/A
Residential Habilitation - BF	20	The provider submits documents to the Waiver Support Coordinator as required.	<ul style="list-style-type: none"> (New) Provider did not have evidence of submitting the third Quarterly/Annual Report at least 60 days prior to the annual Support Plan effective date. (New) Provider did have evidence of submitting the third Quarterly/Annual Report but not at least 60 days prior to the annual Support Plan effective date. 	iBudget Specific
Residential Habilitation - IB	1	The provider maintains Daily Attendance Logs covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Daily Attendance Logs covering services provided/billed during the period under review did not include the name of the provider. 	iBudget Specific
Residential Habilitation - IB	4 NEW	The Implementation Plan is provided to the individual and when applicable, the legal representative, within required time frames.		No Longer T/A

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Residential Habilitation - IB	6	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of supports and services received throughout the year. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of any pertinent information about significant events that have happened in the life of the recipient during the previous year. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review was completed, but not at least 60 days prior to the Support Plan effective date. 	iBudget Specific
Residential Habilitation - IB	10 NEW	The Intensive Behavior rate has been approved annually by a board certified behavior analyst or designee.		No Longer T/A
Residential Habilitation - IB	15 NEW	Training for caregivers on the Behavior Analysis Service Plan is documented		No Longer T/A
Residential Habilitation - IB	18 NEW	The provider assists the individual/legal representative to know about rights.		No Longer T/A
Residential Habilitation - IB	19 NEW	The provider has a method in place to gather information about the individual's physical and behavioral/emotional health on an ongoing basis.		No Longer T/A
Residential Habilitation - IB	20	The provider submits documents to the Waiver Support Coordinator as required.	<ul style="list-style-type: none"> (New) Provider did not have evidence of submitting the third Quarterly/Annual Report at least 60 days prior to the annual Support Plan effective date. (New) Provider did have evidence of submitting the third Quarterly/Annual Report but not at least 60 days prior to the annual Support Plan effective date. 	iBudget Specific

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Residential Habilitation - S	1	The provider maintains Daily Attendance Logs covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Daily Attendance Logs covering services provided/billed during the period under review did not include the name of the provider. 	iBudget Specific
Residential Habilitation - S	4 NEW	The Implementation Plan is provided to the individual and when applicable, the legal representative, within required time frames.		No Longer T/A
Residential Habilitation - S	6	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of supports and services received throughout the year. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of any pertinent information about significant events that have happened in the life of the recipient during the previous year. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review was completed, but not at least 60 days prior to the Support Plan effective date. 	iBudget Specific
Residential Habilitation - S	12 NEW	The provider assists the individual/legal representative to know about rights.		No Longer T/A
Residential Habilitation - S	13 NEW	The provider has a method in place to gather information about the individual's physical and, behavioral/emotional health on an ongoing basis.		No Longer T/A
Residential Habilitation - S	14	The provider submits documents to the Waiver Support Coordinator as required.	<ul style="list-style-type: none"> (New) Provider did not have evidence of submitting the third Quarterly/Annual Report at least 60 days prior to the annual Support Plan effective date. 	iBudget Specific

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			<ul style="list-style-type: none"> (New) Provider had evidence of submitting the third Quarterly/Annual Report but not at least 60 days prior to the annual Support Plan effective date. 	
Respite	1	The provider has complete Service Logs covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Service Logs covering services provided and billed during the period under review did not contain the name of the service. (New) Service Logs covering services provided and billed during the period under review did not contain name of individual providing the service. 	iBudget Specific
Special Medical Home Care	1	The provider maintains Daily Progress Notes covering services provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Daily Progress Notes covering services provided/billed during the period under review did not include the name of the person providing the service. 	iBudget Specific
Special Medical Home Care	10 NEW	The provider has a method in place to gather information about the individual's physical and behavioral/emotional health on an ongoing basis.		No Longer T/A
Support Coordination	2 NEW	Level of care is completed accurately using the correct instrument/form.		No Longer T/A
Support Coordination	5 NEW	The Support Plan is updated/revised when warranted by changes in the needs of the person receiving services.		No Longer T/A
Support Coordination	8 NEW	Support Plan includes supports and services consistent with assessed needs.		No Longer T/A
Support Coordination	9 NEW	Support Plan reflects support and services necessary to address assessed risks.		No Longer T/A
Support Coordination	13 NEW	Services are delivered in accordance with the Cost Plan, including type, scope, amount, duration, and frequency specified in the Cost Plan.		No Longer T/A
Support Coordination	15	Progress Notes reflect required monthly contact/activities and are in the record.	<ul style="list-style-type: none"> (New)Progress Notes for person residing in an Assisted Living Facility did not include a facility visit contact every other month for one or more months. (R) 	iBudget Specific

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Supported Living Coaching	1	The provider has complete Daily Progress Notes for each date of service provided and billed during the period under review.	<ul style="list-style-type: none"> (New) Daily Progress Notes covering services provided and billed during the period under review did not include the name of person providing the service. 	iBudget Specific
Supported Living Coaching	4 NEW	The Implementation Plan is provided to the individual and when applicable, the legal representative, within required time frames.		No Longer T/A
Supported Living Coaching	6	The third Quarterly/Annual Report covering services provided and billed during the period under review is in the record.	<ul style="list-style-type: none"> (New) Third Quarterly/Annual Report covering services provided/billed during the period under review was completed, but not at least 60 days prior to the Support Plan effective date. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of supports and services received throughout the year. (New) Third Quarterly/Annual Report covering services provided/billed during the period under review did not contain a description of any pertinent information about significant events that have happened in the life of the recipient during the previous year. 	iBudget Specific
Supported Living Coaching	15 NEW	If the individual is receiving Personal Supports and Supported Living Coaching, there is evidence of coordination between the services.		No Longer T/A
Supported Living Coaching	24	The provider submits documents to the Waiver Support Coordinator as required.	<ul style="list-style-type: none"> (New) Provider did not have evidence of document submission of copies of third Quarterly/Annual Report at least 60 days prior to the Support Plan effective date. (New) Provider had evidence of document submission of copies of third Quarterly/Annual Report, but not at least 60 days prior to the end of the Support Plan effective date. 	iBudget Specific